



## TECNOINVESTIMENTI

*This announcement is not for distribution in, nor does it constitute an offer of securities for sale in the United States of America, Canada, Australia, Japan or any jurisdiction where such distribution is unlawful, (as such term is defined in Regulation S under the United States Securities Act of 1933, as amended (the "Securities Act")). Securities may not be offered or sold in the United States unless they are registered or are exempt from registration under the U.S. Securities Act of 1933, as amended. The securities of the Company have not been, and will not be, registered under the Securities Act or with any securities regulatory authority of any state or other jurisdiction in the United States and may not be offered or sold within the United States, absent registration requirements of the Securities Act and applicable state laws. The Company does not intend to register any security in the United States or conduct a public offering of securities in the United States. Copies of this announcement must not be taken or transmitted into the United States of America, its territories or possessions, or distributed, directly or indirectly, in the United States of America, its territories or possessions or to any US person. Copies of this announcement must not be taken to or transmitted into Australia, Canada or Japan or to any person in any of those jurisdictions. Any failure to comply with this restriction may constitute a violation of United States, Australian, Canadian or Japanese securities laws.*

---

### COMUNICATO STAMPA

---

#### **Tecnoinvestimenti S.p.A.: comunicazione degli Azionisti rilevanti ai sensi dell'art. 17 del Regolamento Emittenti AIM Italia**

**Roma, 26 agosto 2016.** Facendo seguito al comunicato stampa diffuso in data 9 agosto 2016 e relativo all'avvenuto deposito dell'attestazione di cui all'art. 2444 cod. civ., Tecnoinvestimenti S.p.A. (la "**Società**" o l'**"Emittente"**) ai sensi della Disciplina sulla Trasparenza e dell'art. 17 del Regolamento Emittenti AIM Italia rende noto che - sulla base delle comunicazioni ricevute e delle informazioni in proprio possesso - gli Azionisti che, direttamente o indirettamente, detengono partecipazioni superiori alla soglia di rilevanza del 5% del capitale sociale con diritto di voto dell'Emittente sono i seguenti:

<b>Dichiarante</b>	<b>Azionista diretto</b>	<b>Numero di azioni con diritto di voto detenute</b>	<b>% sul capitale sociale con diritto di voto</b>
Tecno Holding S.p.A.	Tecno Holding S.p.A.	26.317.960	56,90%
Quaestio Capital Management SGR S.p.A.(*)	Quaestio Capital Management SGR S.p.A.(*)	4.628.200	10,01%

(\*) Partecipazione detenuta da Quaestio Capital Management SGR S.p.A. in qualità di gestore del Fondo Quamvis SCA Sicav – FIS.

Per completezza, si riporta la precedente situazione degli Azionisti che, direttamente o indirettamente, detenevano partecipazioni superiori alla soglia di rilevanza del 5% del capitale sociale con diritto di voto dell'Emittente:

<b>Dichiarante</b>	<b>Azionista diretto</b>	<b>Numero di azioni con diritto di voto detenute</b>	<b>% sul capitale sociale con diritto di voto</b>
--------------------	--------------------------	--	---

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, CANADA AUSTRALIA, JAPAN OR IN OR INTO ANY OTHER JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION MIGHT BE UNLAWFUL



## TECNOINVESTIMENTI

Tecno Holding S.p.A.	Tecno Holding S.p.A.	18.026.000	56,86%
Quaestio Capital Management SGR S.p.A.(*)	Quaestio Capital Management SGR S.p.A.(*)	3.170.000	10,00%

(\*) Partecipazione detenuta da Quaestio Capital Management SGR S.p.A. in qualità di gestore del Fondo Quamvis SCA Sicav – FIS.

Si specifica che alla data del presente comunicato il numero totale delle azioni dell'Emittente con diritto di voto è pari a 46.256.120 e che l'Emittente non detiene azioni proprie.

Ai sensi dell'art. 26 del Regolamento Emittenti AIM Italia, i nominativi degli Azionisti rilevanti della Società sono inoltre disponibili sul sito internet della stessa [www.tecnoinvestimenti.it](http://www.tecnoinvestimenti.it) nella Sezione Investor Relations.

\*\*\*

Il presente Comunicato è disponibile sul sito della Società [www.tecnoinvestimenti.it](http://www.tecnoinvestimenti.it) nella sezione *Comunicati Stampa e Investor Relations*.

---

### BREVE DESCRIZIONE DEL GRUPPO

Il **Gruppo Tecnoinvestimenti** è tra gli operatori leader in Italia nei servizi di sicurezza digitale (*Digital trust*), di informazione e gestione del credito (*Credit Information & Management*) e servizi per il marketing internazionale (*Sales & Marketing Solutions*).

È composto di tre *Business Unit*. La *Business Unit Digital Trust* eroga, attraverso la società InfoCert, prodotti e servizi per la digitalizzazione documentale, la fatturazione elettronica, la posta certificata, la firma digitale, è *Certification Authority* e uno dei tre *Identity provider* accreditati in Italia.

La *Business Unit Credit Information & Management*, in cui operano le società Ribes, Assicom e le loro controllate, offre servizi a supporto dei processi decisionali come informazioni camerali e immobiliari, report aggregati, rating sintetici, modelli decisionali, perizie e valutazioni immobiliari con particolare riferimento all'ambito dell'erogazione, valutazione e recupero del credito.

La *Business Unit Sales & Marketing Solutions*, attraverso la società Co.Mark, offre soluzioni e strumenti per accompagnare le piccole e medie aziende verso l'espansione geografica oltre confine.

Ticker: TECN, Codice ISIN IT0005037210.

---

### CONTATTI

---

#### EMITTENTE

Tecnoinvestimenti S.p.A.

#### Comunicazione

Elisa Ferrio

Responsabile Relazioni Esterne

Tel.: +39 011 02 01 904

Cell. +39 347 85 66 482

E-mail: [elisa.ferrio@tecnoinvestimenti.it](mailto:elisa.ferrio@tecnoinvestimenti.it)

#### MEDIA / INVESTOR RELATIONS

Barabino&Partners S.p.A.

Foro Buonaparte, 22 - 20121 Milano

Tel.: +39 02 7202 3535

Stefania Bassi: +36 335 6282 667

[s.bassi@barabino.it](mailto:s.bassi@barabino.it)

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, CANADA AUSTRALIA, JAPAN OR IN OR INTO ANY OTHER JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION MIGHT BE UNLAWFUL



## TECNOINVESTIMENTI

### Investor relations

Marco Sanfilippo

Cell. +39 06 42 01 26 31

E-mail: investor@tecnoinvestimenti.it

### SPECIALIST

Intermonte SIM S.p.A.

Galleria De Cristoforis, 7/8 - 20122 Milano

Tel.: +39 02 771151

### NOMAD

EnVent Capital Markets Ltd.

25 Savile Row W1S 2ER London

Tel.+ 44 (0) 20 35198451

Italian Branch, Via Barberini 95 - 00187 Roma

Tel.:+39 06 896841

---

\*\*\*

### **Important Regulatory Notice**

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, CANADA, AUSTRALIA, JAPAN OR IN OR INTO ANY OTHER JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION MIGHT BE UNLAWFUL**

*This announcement is for distribution only to persons who (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the "Financial Promotion Order"), (ii) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc.") of the Financial Promotion Order, (iii) are outside the United Kingdom, or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "relevant persons"). This announcement is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons.*

*This announcement has been prepared on the basis that any offer of securities in any Member State of the European Economic Area ("EEA"), other than Italy, (each, a "Relevant Member State"), will be made pursuant to an exemption under the Prospectus Directive (2003/71/EC, as amended), from the requirement to publish a prospectus for offers of securities. Accordingly any person making or intending to make any offer in that Relevant Member State of securities which are the subject of the rights offering mentioned in this announcement may only do so in circumstances in which no obligation arises for the Company or any of the managers to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer. Neither the Company nor any of the managers have authorized, nor do they authorize, the making of any offer of securities through any financial intermediary, other than offers made by the underwriters which constitute the final placement of the Rights Offering contemplated in these materials. Neither the Company or any of the managers have authorized, nor do they authorize, the making of any offer of securities in circumstances in which an obligation arises for the Company or any of the managers to publish or supplement a prospectus for such offer.*

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, CANADA AUSTRALIA, JAPAN OR IN OR INTO ANY OTHER JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION MIGHT BE UNLAWFUL**