



Tinexta Group

1. Founded in 2009, listed on the AIM segment of Borsa Milano since 2014, and on the STAR segment, since August 2016
2. On 31 December 2019, the Group's staff amounted to 1,293 employees
3. Three main offices: Rome (registered office), Milan, Turin
 - The subsidiaries: 12 operating offices in Italy
 - The subsidiaries: operating offices in Barcelona, Madrid and Brussels
 - A joint venture in Luxembourg
4. It operates three business lines: Digital Trust, Credit Information & Management and Innovation & Marketing Services
5. **Digital Trust:** The Digital Trust Business Unit provides, through the companies InfoCert, Visura, Sixtema and the Spanish company Camerfirma, products and services for digitization, electronic invoicing, certified electronic mail (PEC) and digital signature as well as services for large companies, banks, professionals, associations and SMEs. InfoCert, the largest Certification Authority in Europe, has acquired a 50% stake in LuxTrust, a strategic joint venture for the development of activities in Europe.
6. **Credit Information & Management:** In the Credit Information & Management Business Unit, Innolva and its subsidiaries offer services to support decision-making processes (chamber and real estate information, aggregate reports, summary ratings, decision models, credit assessment and recovery), while RE Valuta offers real estate services (appraisals and evaluations). Promozioni Servizi, a subsidiary of Innolva, supports banks by providing an outsourcing service for access to the Italian Government Corporate Guarantee Fund.
7. **Innovation & Marketing Services:** In the Innovation & Marketing Services Business Unit, Warrant Hub is the leader in subsidized finance and industrial innovation consultancy, while Co.Mark provides Temporary Export Management consultancy to SMEs to support them in commercial expansion.

8. Tinexta's 2019 results:

- **Revenues: € 258.7 million**
- **EBITDA:€ 71.3 million**
- **Net profit: € 28.8 million**
- **Market capitalization: € 547.6 million (at 31/12/2019)**

9. Top Corporate Officers

Chairman: Enrico Salza

CEO: Pier Andrea Chevallard